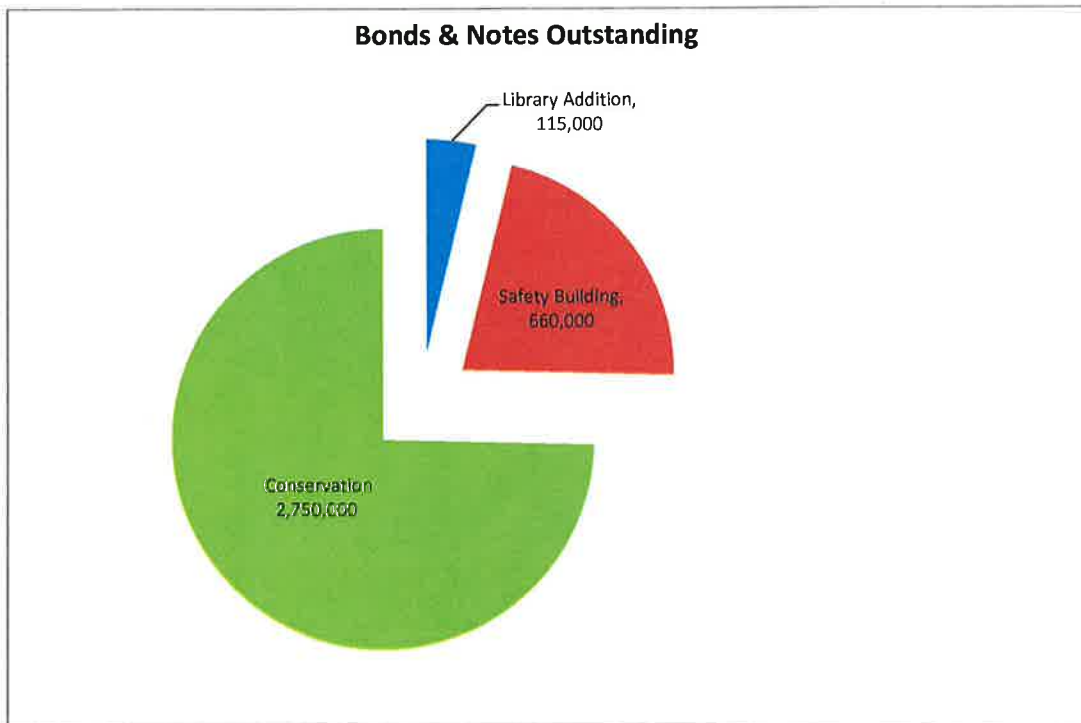

SCHEDULE OF LONG-TERM INDEBTEDNESS

As of December 31, 2012

	Year of Issuance	Outstanding Debt
Bonds and Notes Outstanding:		
Library Addition	1999	115,000
Conservation Land 1	2004	370,000
Safety Building	2004	660,000
Conservation Land 2	2006	475,000
Conservation Land 3	2009	675,000
Conservation Land 4	2010	755,000

Total Bond Principle Owed 2012

3,050,000



TOWN OF RYE, NH
STATEMENT OF BONDED DEBT
December 31, 2012

ISSUED DEBT	2012		
	Year of Issuance	Outstanding Debt	Retirement Date
General Fund			
Library Addition	1999	115,000	1/15/2014
Conservation Land 1	2004	370,000	8/15/2014
Safety Building	2004	660,000	8/15/2014
Conservation Land 2	2006	475,000	1/15/2017
Conservation Land 3	2009	675,000	8/15/2019
Conservation Land 4	2010	755,000	8/15/2020
Total Bond Principle Owed 2012		3,050,000	

Annual Obligations	Annual Maturities	Principle	Interest	Total Due
	2013	865,000	129,580	994,580
	2014	860,000	90,653	950,653
	2015	285,000	52,095	337,095
	2016	285,000	41,389	326,389
	2017	285,000	30,682	315,682
	2018	190,000	19,738	209,738
	2019	190,000	13,069	203,069
	2020	90,000	4,500	94,500
		3,050,000	381,706	3,431,706

Authorized But Unissued Debt

DEBT MARGIN	
NH R.S.A. 33:4-A	
"Towns shall not incur net indebtedness to an amount at any one time outstanding exceeding 3 percent of their valuation."	
Net indebtedness includes issued debt, as well as authorized but unissued debt.	
Total Indebtedness	3,050,000
Assessed Valuation	1,764,869,143
Maximum allowed debt	52,946,074
Allowed Debt Margin	49,896,074
(the amount of additional debt which can legally be borrowed)	